

CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

10 Columbus Boulevard, Seventh Floor

Hartford, Connecticut 06106-1978

BOARD OF DIRECTORS MEETING

Wednesday, September 18, 2013 - 1:30 p.m.

FINAL AGENDA

1. **Minutes of the Board of Directors Meeting of July 17, 2013 and Special Meeting of August 13, 2013**
2. **Election of Vice Chairman**
3. **Current and Pending Bond Issues**
 - A. Financing Forecast Report (Eileen MacDonald)
 - B. Summary of CHEFA Financings (Eileen MacDonald)
 - C. Interest Rate Update (Cynthia Peoples)
 - D. Market Update and Recent Transactions (Jeanette Weldon)
4. **Preliminary Staff Memos**
 - A. Charter School Financing Overview (David Wasch)
 - B. Hartford Healthcare Issue, Series C (Michael Morris)
5. **Final Staff Memos**
 - A. Avon Old Farms School Issue, Series C (Michael Morris)
 - B. Lawrence & Memorial Hospital Issues, Series G & H (Michael Morris)
 - C. University of Saint Joseph Issues, Series C & D (Michael Morris)
 - D. Village for Families and Children Issue, Series C (Michael Morris)
6. **Authorizing Bond Resolutions**
 - A. Avon Old Farms School Issue, Series C (Michael Morris)
 - B. Lawrence & Memorial Hospital Issue, Series G & H (Michael Morris)
 - C. University of Saint Joseph Issue, Series C & D (Michael Morris)
 - D. Village for Families and Children Issue, Series C (Michael Morris)
7. **CHEFA Financial Operations**
 - A. Financial Statements: July 2013 (JoAnne Mackewicz)
8. **CHESLA Update** (Jeanette Weldon)
9. **Committee Report**
 - A. Audit-Finance Committee (Paul Mutone)
10. **Executive Director's Report for the Five Years Ending June 30, 2013** (Jeffrey Asher)
11. **Other Business**
 - A. Next meeting date: **NEW DATE: Wednesday, October 23, 2013 at 1:30 p.m.**