

CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

10 Columbus Boulevard, Seventh Floor
Hartford, Connecticut 06106-1978

BOARD OF DIRECTORS MEETING

Wednesday, January 22, 2014 - 1:30 p.m.

DRAFT AGENDA

1. **Minutes of Special Board of Directors Meeting – December 17, 2013**
2. **Standard & Poor’s Request for Comment: Not-For-Profit Acute-Care Stand-Alone Hospitals—Methodology and Assumptions** (Jessica Goldman, Jennifer Soule and Liz Sweeney, S&P)
3. **Independent School Sector Analysis Report** (Michael Morris)
4. **Tax Arbitrage Rebate Services RFP** (Cynthia Peoples)
5. **Current and Pending Bond Issues**
 - A. Financing Forecast Report (Eileen MacDonald)
 - B. Summary of CHEFA Financings (Eileen MacDonald)
 - C. Interest Rate Update (Cynthia Peoples)
 - D. Market Update and Recent Transactions (Jeanette Weldon)
6. **Preliminary Staff Memo**
 - A. None.
7. **Final Staff Memos**
 - A. Hartford HealthCare Issue, Series E (Michael Morris)
 - B. Xavier High School Issue, Series A (Michael Morris)
8. **Authorizing Bond Resolutions**
 - A. Hartford HealthCare Issue, Series E (Michael Morris)
 - B. Xavier High School Issue, Series A (Michael Morris)
9. **CHEFA Financial Operations**
 - A. Financial Statements: October and November 2013 (JoAnne Mackewicz)
10. **Executive Director’s Report** (Jeffrey Asher)
11. **Other Business**
 - A. Next meeting date: **Wednesday, February 19, 2014 at 1:30 p.m.**