

CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

10 Columbus Boulevard, Seventh Floor

Hartford, Connecticut 06106-1978

BOARD OF DIRECTORS MEETING

Wednesday, January 22, 2014 - 1:30 p.m.

FINAL AGENDA

1. **Minutes of Special Board of Directors Meeting – December 17, 2013**
2. **Independent School Sector Analysis Report** (Michael Morris)
3. **Tax Arbitrage Rebate Services RFP** (Cynthia Peoples)
4. **Current and Pending Bond Issues**
 - A. Financing Forecast Report (Eileen MacDonald)
 - B. Summary of CHEFA Financings (Eileen MacDonald)
 - C. Interest Rate Update (Cynthia Peoples)
 - D. Market Update and Recent Transactions (Jeanette Weldon)
5. **Preliminary Staff Memo**
 - A. None.
6. **Final Staff Memos**
 - A. Hartford HealthCare Issue, Series E (Michael Morris)
 - B. Xavier High School Issue, Series A (Michael Morris)
7. **Authorizing Bond Resolutions**
 - A. Hartford HealthCare Issue, Series E (Michael Morris)
 - B. Xavier High School Issue, Series A (Michael Morris)
8. **CHEFA Financial Operations**
 - A. Financial Statements: October and November 2013 (JoAnne Mackewicz)
9. **Executive Director's Report** (Jeffrey Asher)
10. **Other Business**
 - A. Next meeting date: **Wednesday, February 19, 2014 at 1:30 p.m.**