

CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

10 Columbus Boulevard, Seventh Floor
Hartford, Connecticut 06106-1978

BOARD OF DIRECTORS MEETING

Wednesday, February 19, 2014 - 1:30 p.m.

FINAL AGENDA

1. **Minutes of Board of Directors Meeting – January 22, 2014**
2. **Standard & Poor’s Request for Comment: Not-For-Profit Acute-Care Stand-Alone Hospitals—Methodology and Assumptions** (Jessica Goldman, Jennifer Soule and Liz Sweeney, S&P)
3. **Arbitrage Status Report** (Cynthia Peoples/Dan Kurowski)
4. **Current and Pending Bond Issues**
 - A. Financing Forecast Report (Eileen MacDonald)
 - B. Summary of CHEFA Financings (Eileen MacDonald)
 - C. Interest Rate Update (Cynthia Peoples)
 - D. Market Update and Recent Transactions (Jeanette Weldon)
5. **Preliminary Staff Memo**
 - A. University of Hartford EasyLoan (Eileen MacDonald)
 - B. Yale-New Haven Hospital Issue, Series P (Michael Morris)
6. **Final Staff Memo**
 - A. None.
7. **Authorizing Bond Resolution**
 - A. None.
8. **Committee Report**
 - A. Audit Finance Committee (Paul Mutone)
9. **CHEFA Financial Operations**
 - A. Financial Statements: December 2013 (JoAnne Mackewicz)
10. **Executive Director’s Report** (Jeffrey Asher)
11. **Executive Session** – Discuss Personnel Matter
12. **Other Business**
 - A. Next meeting date: **Wednesday, March 19, 2014 at 1:30 p.m.**