

CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

10 Columbus Boulevard, Seventh Floor
Hartford, Connecticut 06106-1978

BOARD OF DIRECTORS MEETING

Wednesday, March 19, 2014 - 1:30 p.m.

FINAL AGENDA

1. **Minutes of Board of Directors Meeting – February 19, 2014**
2. **Higher Education Annual Review** (Michael Morris)
3. **Children’s Investment Partnership: Childcare Guaranteed Loan Fund** (Amy Gillman, LISC)
4. **Current and Pending Bond Issues**
 - A. Financing Forecast Report (Eileen MacDonald)
 - B. Summary of CHEFA Financings (Eileen MacDonald)
 - C. Interest Rate Update (Cynthia Peoples)
 - D. Market Update and Recent Transactions (Jeanette Weldon)
5. **Preliminary Staff Memo**
 - A. None.
6. **Final Staff Memo**
 - A. Yale-New Haven Health Issue, Series A, B, C, D & E (Michael Morris)
7. **Authorizing Bond Resolution**
 - A. Yale-New Haven Health Issue, Series A, B, C, D & E (Michael Morris)
8. **CHEFA Financial Operations**
 - A. Financial Statements: January 2014 (JoAnne Mackewicz)
9. **Executive Director’s Report** (Jeffrey Asher)
10. **Executive Session:** Discuss Personnel Matters
11. **Other Business**
 - A. Next meeting date: **Wednesday, April 23, 2014 at 1:30 p.m.**