

CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

10 Columbus Boulevard, Seventh Floor
Hartford, Connecticut 06106-1978

BOARD OF DIRECTORS MEETING

Wednesday, May 28, 2014 - 1:30 p.m.

DRAFT AGENDA

1. **Minutes of Board of Directors Meeting – March 19, 2014**
2. **Hospital Sector Review Analysis Report** (Michael Morris)
3. **Current and Pending Bond Issues**
 - A. Financing Forecast Report (Eileen MacDonald)
 - B. Summary of CHEFA Financings (Eileen MacDonald)
 - C. Interest Rate Update (Cynthia Peoples)
 - D. Market Update and Recent Transactions (Jeanette Weldon)
4. **Preliminary Staff Memo**
 - A. Duncaster Issue, Series A (Michael Morris)
5. **Final Staff Memo**
 - A. Trinity College Issue, Series N (Michael Morris)
6. **Authorizing Bond Resolution**
 - A. Trinity College Issue, Series N (Michael Morris)
7. **Approval of Senior Manager Underwriter – Oppenheimer & Co., Inc.** (Michael Morris)
8. **Committee Report**
 - A. Audit-Finance Committee Report (Paul Mutone)
 - B. Approval of FY 2015 Operating and Capital Budget
 - C. FY 2014 Grant Funding
9. **CHESLA Update** (Jeanette Weldon)
10. **CHEFA Financial Operations**
 - A. Financial Statements: March 2014 (JoAnne Mackewicz)
11. **Executive Director's Report** (Jeffrey Asher)
12. **Executive Session:** Personnel Matters
13. **Other Business**
 - A. Next meeting date: **Wednesday, June 18, 2014 at 1:30 p.m.**