

**Connecticut State Board of Accountancy
Meeting Agenda**

Thursday, November 6, 2012 – 8:30 A.M.

Second Floor Conference Room
30 Trinity St., Hartford, CT 06106
860-509-6179
sboa@ct.gov

OFFICE AND BOARD OPERATIONS AND ADMINISTRATION

1. Action required - Approve Minutes of the October 4, 2012 Board Meeting

EXAM AND LICENSING

2. Review Firm Permits for approval.

- Kimberly Ball attending meeting discussion on sole proprietor work experience to be approved for reciprocal certificate and license. Application was tabled at the October 4, 2012 board meeting.
- How-Ru Lawn- requesting an extension for FAR part of cpa exam which expires 10/31/2012 examination was cancelled due to Hurricane Sandy.
- Katherine McKenna- requesting an extension on Conditional credit for passed AUD section and hoping that the date of credit expiration can be extended until November 4, 2012. Exam was cancelled due to Hurricane Sandy.

3. PCAOB Inspection Reports Received – member comment on review

- Review October 10, 2012 Report on **PricewaterhouseCoopers LLP**
Review October 11, 2012 Report on **Morrison, Brown, Argiz & Farra, LLC**

4. Action required – Industry, Government, or self employed experience, and other applications

- Fredrick L. Skervin application for Reciprocal Certificate & Initial License non-public experience
- Rebecca Foran application for Initial Certificate and Initial License non-public experience
- Brittany Ives application for Initial Certificate and Certificate Registration non-public experience
- George C. Clark III application for Initial Certificate and Initial License public and non-public experience
- Eric Shawn Angell (Sole Proprietor) – Question on acceptance of 3 letters from clients preparation of tax work to be accepted for Reciprocal Certificate & Initial License
- Valentina Kerziene application for Initial Certificate & Initial License public experience first 2 questions on page 4 of SBA-12 form checked off NO
- Ernst Zwikker application for Initial Certificate and Initial License non-public experience

OTHER BUSINESS

5. Enforcement Cases

2012003-3746 Capital Financial Management
2012007-3751 Conlon, Regis J.
2010160-3510 Borbow & Company
2011025-3576 Reinhardt, Lange
2010147-3497 Willington Financial
2012011-3760 Ciccarelli, Dale K.

Other

PUBLIC COMMENT

6. Opportunity for members of the public to address the Board

EXECUTIVE SESSION

Next scheduled meeting:

- Thursday, December 6, 2012, 2012, 2012 - 8:30 AM – 2nd floor conference Rm. – 30 Trinity St. Hartford, CT