

**Connecticut State Board of Accountancy**  
**Meeting Agenda**  
**Tuesday, December 2, 2014 – 10:00 A.M.**

Second Floor Conference Room  
30 Trinity St., Hartford, CT 06106  
860-509-6179  
[sboa@ct.gov](mailto:sboa@ct.gov)

**OFFICE AND BOARD OPERATIONS AND ADMINISTRATION**

1. **Action required** – Approve Minutes of the November 13, 2014 Board Meeting

**INFORMATION REPORTS**

2. **Administrative Updates**
  - a. International Exam Test Taking – Mutual Recognizable Agreement IQEX EXAM – Presentation Harrison Robbins –Pesce, Legal Intern
  - b. Board Member feedback regarding CT, CPA’s letter the CT CPA Peer Review Process
  - c. Candidate Care Report
  - d. Renewal Update
  - e. NASBA Focus Questions
3. **PUBLIC COMMENT**
4. **Regulations and Statutory Amendments- Request for Vote**
  - a. Commission and Contingent Fees

**EXAM AND LICENSING**

**OLD BUSINESS:**

5. **Action required – Industry, Government, or Self Employed Experience, and Other Applications**
  - a. Theodore J. Thomas – Requesting an extension in CPE requirements for 6 months. Application was tabled during August 4, 2014 board meeting requesting for additional information.
    - Materials have not been submitted to date.
  - b. Michael DesRoches – Requesting 30 day extension of time to complete CPEs. Application was tabled during August 4, 2014 board meeting requesting for more information.
    - Materials have not been submitted to date.

**NEW BUSINESS:**

6. **Action required – Industry, Government, or Self Employed experience, and Other Applications**
  - a. **Cristin DeFrancesco** – Initial CPA Certificate & Certificate Registration, Industry Experience
  - b. **Kristin Saro** – Initial CPA Certificate & Initial CPA License, Industry Experience
7. **REVIEW FIRM PERMITS FOR APPROVAL**
8. **PCAOB Inspection Reports Received** – member comment on review
  - Review Report Dated **November 4, 2014 Dixon Hughes Goodman LLP**  
**November 5, 2014 Crowe Horwath LLP**  
**Demetrius Berkower LLC**

## **EXAMINATION AND CPE EXTENSION - None**

### **OTHER BUSINESS**

#### **9. Enforcement Cases**

- a. 2014-24 Greg Montague vs. Michael Gostomski, CPA
- b. 2014- 28 Connecticut State Board of Accountancy vs. James Barlow, CPA
- c. 2014- 30 Connecticut State Board of Accountancy vs. John Ertlmaier, CPA
- d. 2014- 34 Connecticut State Board of Accountancy vs. Anthony vs. Woykovsky, CPA
- e. 2014- 35 Connecticut State Board of Accountancy vs. Karen Deluca Soetbeer, CPA
- f. 2014- 36 Connecticut State Board of Accountancy vs. Thomas L. Foley, CPA
- g. 2014- 39 Connecticut State Board of Accountancy vs. Steven M. Dane, CPA
- h. 2014- 42 Connecticut State Board of Accountancy vs. David P. Zuber, CPA
- i. 2014- 43 Connecticut State Board of Accountancy vs. Mark J. Ondash, CPA
- j. 2014- 46 Connecticut State Board of Accountancy vs. Stephen Elia, Jr., CPA
- k. 2014- 49 Connecticut State Board of Accountancy vs. Thomas M. Moore, CPA
- l. 2014- 51 Connecticut State Board of Accountancy vs. Bernard M. Teig, CPA
- m. 2014- 53 Connecticut State Board of Accountancy vs. Jason Paquette, CPA

### **PUBLIC COMMENT**

Opportunity for members of the public to address the Board

Next scheduled meeting: Tuesday, January 6, 2015 -10:00 A.M- 2nd Floor, 30 Trinity Street, Hartford, CT.