

Connecticut State Board of Accountancy
Meeting Agenda
Thursday, January 7, 2016 – 10:00 A.M.
Second Floor Conference Room
30 Trinity St., Hartford, CT 06106
860-509-6179
sboa@ct.gov

OFFICE AND BOARD OPERATIONS AND ADMINISTRATION

1. **Action required** – Approve Minutes of the November 10, 2015 Board Meeting.

INFORMATION REPORTS

2. Administrative Updates
 - a. Special Session – Board of Accountancy’s Budget
 - b. Candidate Care Concerns
 - c. AICPA Executive Director Call and Meeting Highlights
 - d. Newsletter – Board Member Letters
 - e. PhD Project Information
 - f. Firm Permits
 - g. Peer Review Oversight Committee – Chairman John Schuyler
 - h. Law and Rules Committee
 - i. SBA-12 Experience Committee

PUBLIC COMMENT

3. Opportunity for members of the public to address the Board

EXAM AND LICENSING

OLD BUSINESS

4. **Action required – Industry, Government, or Self Employed experience, and Other Applications** – none

NEW BUSINESS

5. **Action Required - Industry, Government, or Self Employed experience, and Other Applications**

Craig Thiel - Initial CPA Certificate & Certificate Registration, Industry Experience (tabled at the March 23, 2012 board meeting) pending ethics exam.

Frederick John Harmon – Non-conforming experience.

Bin Yang – Initial CPA Certificate & Initial License, Industry Experience.

Amy Brandstetter – Initial CPA Certificate & Initial License, Industry Experience & Public.

Matthew Kolb – Initial CPA Certificate & Initial License, Industry, Public and government Experience.

Kevin Dawson - Initial CPA Certificate & Initial License, Industry Experience

Christopher Abbamonte - Initial CPA Certificate & Initial Certificate Registration, Non- confirming Industry Experience, Not working under the supervision of a CPA.

Chelsea Dugas - Initial CPA Certificate & Initial License, Industry and Public Experience.

Dmytro Bilyy - Initial CPA Certificate & Certificate Registration, Industry Experience.
Stephanie O’Keefe – Initial Certificate & Certificate Registration, Industry and Public Experience.
Dayna German – Initial Certificate & Certificate Registration, Industry Experience.
Ian George Huggan – Initial Certificate & Certificate Registration, Industry Experience

6. REVIEW FIRM PERMITS FOR APPROVAL – List Provided

7. PCAOB Inspection Reports Received – Member comment on review

- Review date - July 30, 2015 – **Kreischer, Miller & Co.**
July 31, 2014 - **Mayer Hoffman McCann P.C.**

8. EXAMINATION AND CPE EXTENSION

Stephen Elia Jr. - Requesting waiver of CPE for renewal of 2015 license renewal (tabled at the September 1, 2015 board meeting pending explanation to what was requested). Additional information provided.

Fasulo & Albini - Request for return of late renewal fee of \$1,800.00, resulting from medical issues.

John Korn – Submitting supporting documents for 3 month extension to complete continuing education for the 2016 renewal period. Tabled at the November 10, 2015 board meeting.

Harry Hurvitz – Firm requesting reimbursement of payment made for renewal. Mr. Hurvitz passed away 2 weeks after renewing

OTHER BUSINESS

9. Enforcement Cases – Enforcement Overview

2015-38 - Laura Beth Hayes vs. Marlene D. Jung

2015-10 - Victor G. Hewitt vs. Michael Weinschel

2015-26 - Gavin & Sara Golbourn vs. Michael Weinschel

2015-52 - Connecticut State Board of Accountancy vs. Robert Butler – request to appear before the board.

2015-74 - Connecticut State Board of Accountancy vs. Diane Allison

2015-78 - Connecticut State Board of Accountancy vs. Li & Company

2015-79 - Connecticut State Board of Accountancy vs. Ciampi, Mandile & Company, LLC

2015-81 – Connecticut State Board of Accountancy vs. The Counting House, LLC -Request to appear before the board.

2015-82 - Connecticut State Board of Accountancy vs. Jeffrey D. Snyder

2015-49 - Connecticut State Board of Accountancy vs. Blake Stevens

2015-53 - Connecticut State Board of Accountancy vs. Wesley Barnard- Request to appear before the board.

2015-68 - Connecticut State Board of Accountancy vs. John Masselli

2012-3794 - Dr. David H. Dreyfus vs. Gino Genovese

2009151-3327- Connecticut State Board of Accountancy vs. Edward M. Considine

2014-27 - Connecticut State Board of Accountancy vs. Thomas Ragonese

2014-14 - Frederick & Veronica Scarfi vs. Sean Patrick McNamee

PUBLIC COMMENT

Opportunity for members of the public to address the board.

Next scheduled meeting: Thursday, February 4, 2016 -10:00 AM- 2nd Floor, 30 Trinity Street, Hartford, CT